



Offshore Trusts Team Sheet

Similar to UK Trusts, Offshore Trusts are a great method of managing and protecting assets. Offshore Trusts may be created for a variety of reasons and many landtax and Critchleys clients are now using them to ensure financial security in retirement and to provide funding for other life changing events.

Specialists from Critchleys and landtax have a wealth of experience advising on the complex issues relating to Offshore Trusts. The teams work together on tailored solutions to ensure your assets and estates are protected and well managed as well as legally avoiding or mitigating taxation and protecting beneficiaries' interests.



Tony Edwards

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Since qualifying as a Chartered Accountant, Tony has specialised in providing tax advice. Tony initially worked with a medium size firm in London and prior to setting up his own practice in 1991 he was a consultant with Grant Thornton specialising in landed estates. Tony has always worked with private clients and as a result has dealt with offshore trust matters since qualifying. The firm he was with in London dealt with a number of clients working in Hong Kong and Tony had extensive experience of the problems involved in establishing and working with offshore structures at that time. While at Grant Thornton, Tony used to lecture internally on offshore trust matters. Whilst practicing as A B Edwards & Co, now landtax llp, Tony has continued to advise in relation to offshore trust structures both for individuals domiciled in the UK and for individuals not UK domicile.



Melanie Maycroft

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Melanie qualified as a Chartered Accountant in 2002 with PKF. She then moved to a medium sized firm in Gloucester to specialise in tax where she qualified as a Chartered Tax Adviser. Melanie has gained a wide range of experience in both accounts and tax work. She has an enthusiastic approach to her work and enjoys a challenge. Prior to joining landtax, Melanie worked in a firm in Reading specialising in capital taxes advisory and offshore trust work. Her appointment to landtax was specifically to deal with a growing number of offshore clients being referred. She deals with all areas of UK taxation for these clients including advisory and day-to-day compliance.



Lizzie King

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Lizzie trained in the personal tax department of Grant Thornton, Oxford. She qualified as a Chartered Tax Advisor at a small firm where she continued to add to her personal tax experience, specifically for clients in the music and media industry; she also gained valuable experience in payroll and corporate matters. Lizzie went on to work for a London firm for two years before joining landtax. She is now studying for membership of the Society of Trust and Estate Practitioners.



Tim Keeley

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Tim works within our Personal Tax and Trust Consultancy division and specialises in non-domiciliary taxation, estate planning and international personal tax. He is a Fellow of the Chartered Institute of Taxation and a member of the Society of Trust and Estate Practitioners (STEP) and a regular speaker on foreign domicile taxation and offshore trusts. Tim is also well connected with Jersey trust companies dealing with estate planning issues and personal international tax.



Pamela Chatterjee

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Pamela's career extends over 15 years, she initially trained as a Chartered Accountant before deciding to specialise in tax, gaining the qualification ATT at Beavis Walker and qualifying as a Chartered Tax Adviser during her time with Vantis. Since then, Pamela has concentrated primarily on estate/ inheritance tax planning and domicile issues and also has experience of international trust tax planning and foreign residence matters. Before joining Critchleys, she worked at RSM Tenon in the private client team, specialising in UK and offshore inheritance tax and trust tax planning as well as planning for non-UK residents. She is extremely pleased to be working alongside Tim (who previously served as a director at RSM Tenon) in the tax consultancy team at Critchleys.

The working relationship between landtax and Critchleys

landtax are a niche private client tax practice with 12 specialists providing tax advisory and compliance services. Critchleys are a firm of Chartered Accountants and business advisers with 13 partners and 83 staff who provide a full range of services. Whilst the two firms are separate, Critchleys are members of the landtax llp and run all the 'back office' functions for both firms. Both Critchleys and landtax work closely together in certain areas and, in particular they deal with offshore trustees and individuals non domiciled in the UK. Clients of each firm therefore have access to the expertise and resources of both.